APPOLLO ISPAT COMPLEX LTD.
Shielding The Future

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INSTRUCTIONS

1. As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your Beneficiary Owner (BO) Account number in the Application form. If you do not mention your valid BO account number your application will be treated as invalid.
2. All information must be typed or written in full (in Block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than 200 Ordinary Shares and must be for a multiple of 200 Ordinary Shares. Any Application not meeting these criteria will not be considered for allotment purpose.
5. Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/Cheque/Bank Draft/Pay Order payable to one of the Bankers to the favoring A/C "APPOLLO ISPAT COMPLEX LIMITED" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application Form has been sent.
6. In the case of Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus.
7. An Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
8. An applicant can not submit more than two applications, one in his/her own name and another jointly with another person. In the event an applicant makes more than two Applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition 15% (fifteen) of the application money will be forfeited by the Bangladesh Securities and Exchange Commission and balance amount will be refunded to the applicant..
9. No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgement to the Issue for Application lodged with them.
10. In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the bankers to the Issue, refund amount of those applicants will be directly credited in to the respective bank "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
11. Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission (BSEC).
12. Making of any false statement in the Application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of application money and/or forfeiture of the share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by law.
13. Applications, which do not meet the above requirements, or Applications, which are incomplete, shall not be considered for allotment purposes.
14. The Bankers' to the Issue Banks shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
15. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.
16. The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% (fifteen percent) of their subscription money too.
17. ¶IZM ২ ¶ .. বিনিয়োগকারীগণ সকল পাবলিক ইস্যুতে একক জমাদা যৌথ হিসাবের যে কোনটি জমাদা ইস্যুটি হতে সর্বোচ্চ ২০% কোটায় আবেদন করতে পারবেন। তবে ইস্যু করছে ¶IZM ২ সর্বোচ্চ ৬ ২০% কোটায় আবেদন না করে সাধারণ বিনিয়োগকারীদের জন্য নির্ধারিত কোটায় আবেদন করতে পারবেন।

Bankers to the Issue

Bank Asia Ltd.
Principal Office Branch, Dhaka
MDB Dilkusha Br., Dhaka
Corporate Br., Dhaka
Siddik Bz. Kerwan Bazar, Dhaka
Gulshan Br., Dhaka
MDB Banani Br., Dhaka
Uttara Br., Dhaka
Mirpur Br., Dhaka
North South Rd Br., Dhaka
Dhanmondi Br., Dhaka
Bashundhara Br., Dhaka
Sylhet Main Br., Sylhet
Sylhet Jowabar St., Sylhet
Agrabad Branch, Chittagong
Khatungonj Br., Chittagong
MDB Nasirabad Br., Chittagong
Nasirabad Br., Chittagong
Moghbazar Br., Dhaka
CDA Avenue Br., Chittagong
Station Road Br., Chittagong
Rajshahi Br., Rajshahi
Khulna Br., Khulna
Mohakhali Br., Dhaka
Mirpur Br., Dhaka
Bogra Br., Bogra
Jessore Br., Jessore
Anderkilla Br., Chittagong
Shantinagar Br., Dhaka
Progoti Sarani Br., Dhaka
Kamal Bazar Br., Chittagong
Strand Road Branch, Chittagong
Pallabi Branch, Dhaka
Shyamoli Branch, Dhaka

BRAC Bank Ltd.
Asad gate Br., Dhaka
Banani Br., Dhaka
Bashundhara Br., Dhaka
Dilkusha Br., Dhaka
Graphics Building Br., Dhaka
Gulshan Br., Dhaka
Mirpur Br., Dhaka
Narayangonj Br., Narayangonj
Nawabpur Br., Dhaka
Panthapath Br., Dhaka
Shyamoli Br., Dhaka
Uttara Br., Dhaka
Agrabad Br., Chittagong
CDA Avenue Br., Chittagong
Halishahar Br., Chittagong
Kazirdeuri Br., Chittagong
Momin Road Br., Chittagong
Bogra Br., Bogra
Rajshahi Br., Rajshahi
Jessore Br., Jessore
Khulna Br., Khulna
Barisal Br., Barisal
Zindabazar Br., Sylhet

The City Bank Ltd.
B.B. Avenue Branch, Dhaka
Principal Branch, Dhaka
Dhanmondi Branch, Dhaka
Shaymoli Branch, Dhaka
Narayangonj Branch, Dhaka
Johnson Road Branch, Dhaka
Kawranbazar Branch, Dhaka
New Market Branch, Dhaka
VIP Road Branch, Dhaka
Islampur Branch, Dhaka
Nawabganj Branch, Dhaka
Nawabpur Branch, Dhaka
Progoti Sarani Br., Dhaka
Bangabandhu Highway
Jinjira Br., Dhaka
Tongi Branch, Gazipur
Agrabad Branch, Chittagong
Jubilee Road Branch, Chittagong
Khatungonj Branch, Chittagong
Anderkilla Br., Chittagong
Cox's Bazar Br., Chittagong
Chawkbazar Br., Chittagong
Pahartoli Br., Chittagong
Comilla Branch, Comilla
Narsingdi Br., Narsingdi
Zinda Bazar Branch, Sylhet
Bandar Bazar Branch, Sylhet
Amberkhana Br., Sylhet
Moulvi Bazar Br., Sylhet
Rajshahi Branch, Rajshahi
Bogra Branch, Bogra
Rangpur Br., Rangpur
Sirajgonj Br., Sirajgonj
Khulna Branch, Khulna
Jessore Br., Jessore
Barisal Branch, Barisal

Investment Corporation of Bangladesh (ICB)
Head Office, NBC Tower, Dhaka
Chittagong Branch, Chittagong
Rajshahi Branch, Rajshahi
Sylhet Branch, Sylhet
Khulna Branch, Khulna
Barisal Branch, Barisal
Rogra Branch, Rogra
Local Office, Narayanganj, Dhaka

IFIC Bank Limited
Federation Branch, Motijheel
Motijheel Branch, Dhaka
Elephant Road Branch, Dhaka
Kawranbazar Branch, Dhaka
Uttara Branch, Dhaka
Pallabi Branch, Dhaka
Narsingdi Branch, Narsingdi
Narayangonj Branch, Narayangonj
Faridpur Branch, Faridpur
Dhanmondi Branch, Dhaka
Barisal Branch, Dhaka
Shantinagar Branch, Dhaka
Islampur Branch, Dhaka
Naya Paltan Branch, Dhaka
Malibagh Branch, Dhaka
North Brooks Hall Br., Dhaka
Mymensingh Branch, Mymensingh
Stock Exchange, Motijheel
Progoti Sarani Br., Dhaka
Mirpur Branch, Mirpur, Dhaka
Agrabad Branch, Chittagong
Moulvi Bazar Branch, Sylhet
Sk. Mujib Rd Br., Chittagong
B. Baria Branch, Brahmanbaria
Feni Branch, Feni
CDA Avenue Branch, Chittagong
Cox's Bazar Branch, Cox's Bazar
Comilla Branch, Comilla
Chowmuhani Br., Noakhali
Alankar More Branch, Chittagong
Rajshahi Branch, Rajshahi
Rogra Branch, Bogra
Dinajpur Branch, Dinajpur
Rangpur Branch, Rangpur
Pabna Branch, Pabna
Khulna Branch, Khulna
Jessore Branch, Jessore
Boro Bazar Br., Kulliari, Khulna
Kushtia Branch, Kushtia
Barisal Branch, Barisal
Sylhet Branch, Sylhet
Upashahar Branch, Sylhet
Moulvi Bazar Branch, Moulvi Bazar
Tultikar, Ambarkhana, Sylhet

Jamuna Bank Limited
Mohakhali Branch, Dhaka
Sonargaon Road Branch, Dhaka
Dilkusha Branch, Dhaka
Shantinagar Branch, Dhaka
Gulshan Branch, Dhaka
Dhanmondi Branch, Dhaka
Islampur Branch, Dhaka
Ring Road Branch, Dhaka
Sylhet Branch, Sylhet
Khatungonj Branch, Chittagong
Motijheel Branch, Dhaka
Dhobaikhal Branch, Dhaka
Banani Branch, Dhaka
Uttara Branch, Dhaka
Mirpur Branch, Dhaka
Malibagh Branch, Dhaka
Narayangonj Br., Narayangonj
Agrabad Branch, Chittagong
Rajshahi Branch, Rajshahi
Bogra Branch, Bogra
Jubilee Road Branch, Chittagong
Khatungonj Branch, Chittagong
Comilla Branch, Comilla
Feni Branch, Feni
Jessore Branch, Jessore
Barishal Branch, Barisal

Mutual Trust Bank Limited
Babubazar Branch, Dhaka
Banani Branch, Dhaka
Dhanmondi Branch, Dhaka
Dhobaikhal Branch, Dhaka
Dilkusha Branch, Dhaka
Elephant Road Branch, Dhaka
Fulbaria Branch, Dhaka
Gulshan Branch, Dhaka
Motijheel Branch, Dhaka
MTB Corporate Br., Dhaka
Pallabi Branch, Dhaka

National Bank Limited
Agrabad Branch, Chittagong
Anderkilla Branch, Chittagong
Asadgate Branch, Dhaka
Babubazar Branch, Dhaka
Banani Branch, Dhaka
Bangshal Road Branch, Dhaka
Barisal Branch, Barisal
CDA Avenue Branch, Chittagong
Chawkbazar Branch, Chittagong
Chowmuhani Branch, Chittagong
Comilla Branch, Comilla
Dhanmondi Branch, Dhaka
Dilkusha Branch, Dhaka
Faridpur Branch, Faridpur
Feni Branch, Feni
Foreign Exchange Br., Dhaka
Gazipur Branch, Gazipur
Gulshan Branch, Dhaka
Halishahar Branch, Chittagong
Islampur Branch, Dhaka
Jahurbad Branch, Dhaka
Jubilee Road Branch, Chattogong
Kawranbazar Branch, Dhaka
Khatungonj Branch, Dhaka
Khulna Branch, Khulna
Kishoreganj Branch, Kishoreganj
Lake Circus Branch, Dhaka
Malibag Branch, Dhaka
Mirpur Branch, Dhaka
Mohakhali Branch, Dhaka
Muhammadpur Branch, Dhaka
Motijheel Branch, Dhaka
Moulvibazar Branch, Moulvibazar
Muktijoddha Branch, Chittagong
Mymensingh Branch, Mymensingh
Narayangonj Branch, Narayangonj
Narsingdi Branch, Narsingdi
Natunbazar Branch, Dhaka
New Eskaton Branch, Dhaka
North Brooks Hall Branch, Dhaka
Pagla Bazar Branch, Narayangonj
Patenga Branch, Chittagong
Pragati Sarani Branch, Dhaka
Rajshahi Branch, Rajshahi
Rokeya Sarani Branch, Dhaka
Saidpur Bazar Branch, Dhaka
S.K. Mujib Road Branch, Agrabad
Sadar Bazar Branch, Sylhet
Sonargonj Branch, Sonargonj
Sylhet Branch, Sylhet
Tangail Branch, Tangail
Tongi Branch, Gazipur
Uttara Branch, Dhaka
Z.H. Sikder M.C. Branch, Dhaka
Zindabazar Branch, Sylhet

ONE Bank Limited
Principal Branch, Dhaka
Motijheel Branch, Dhaka
Kawran Bazar Branch, Dhaka
Gulshan Branch, Dhaka
Mirpur Branch, Dhaka
Uttara Branch, Dhaka
Dhanmondi Branch, Dhaka
Barisal Branch, Dhaka
Kakrail Branch, Dhaka

Panthapath Branch, Dhaka
Principal Branch, Dhaka
Pragati Sarani Branch, Dhaka
Sadar Bz., Sadar, Dhaka
Shahe Alkha Branch, Dhaka
Tongi Branch, Gazipur
Uttara Model Town Br.
Narayangonj Branch, Narayangonj
Sonargaon Branch, Narayangonj
Agrabad Branch, Chittagong
Alankar Mour Branch, Chittagong
CDA Avenue Branch, Chittagong
Jubilee Road Br., Chittagong
Khatungonj Branch, Chittagong
Feni Branch, Feni
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Bogra Branch, Bogra
Pabna Branch, Pabna
Kushtia Branch, Kushtia
Sylhet Branch, Sylhet
Moulvi Bazar Branch, Moulvi Bazar
Gournadi Branch, Barisal
Jessore Branch, Jessore
Habigonj Branch, Habigonj

National Bank Limited
Agrabad Branch, Chittagong
Anderkillah Branch, Chittagong
Asadgate Branch, Dhaka
Babubazar Branch, Dhaka
Banani Branch, Dhaka
Bangshal Road Branch, Dhaka
Barisal Branch, Barisal
CDA Avenue Branch, Chittagong
Chawkbazar Branch, Chittagong
Chowmuhani Branch, Chittagong
Comilla Branch, Comilla
Dhanmondi Branch, Dhaka
Dilkusha Branch, Dhaka
Faridpur Branch, Faridpur
Feni Branch, Feni
Foreign Exchange Br., Dhaka
Gazipur Branch, Gazipur
Gulshan Branch, Dhaka
Halishahar Branch, Chittagong
Imamgonj Branch, Dhaka
Islampur Branch, Dhaka
Jahurbad Branch, Dhaka
Jubilee Road Branch, Chattogong
Kawranbazar Branch, Dhaka
Khatungonj Branch, Dhaka
Khulna Branch, Khulna
Kishoreganj Branch, Kishoreganj
Lake Circus Branch, Dhaka
Malibag Branch, Dhaka
Mirpur Branch, Dhaka
Mohakhali Branch, Dhaka
Muhammadpur Branch, Dhaka
Motijheel Branch, Dhaka
Moulvibazar Branch, Moulvibazar
Muktijoddha Branch, Chittagong
Mymensingh Branch, Mymensingh
Narayangonj Branch, Narayangonj
Narsingdi Branch, Narsingdi
Natunbazar Branch, Dhaka
New Eskaton Branch, Dhaka
North Brooks Hall Branch, Dhaka
Pagla Bazar Branch, Narayangonj
Patenga Branch, Chittagong
Pragati Sarani Branch, Dhaka
Rajshahi Branch, Rajshahi
Rokeya Sarani Branch, Dhaka
Saidpur Bazar Branch, Saidpur
S.K. Mujib Road Branch, Agrabad
Sadar Bazar Branch, Sadar
Sonargonj Branch, Sonargonj
Sylhet Branch, Sylhet
Tangail Branch, Tangail
Tongi Branch, Gazipur
Uttara Branch, Dhaka
Z.H. Sikder M.C. Branch, Dhaka
Zindabazar Branch, Sylhet

Progoti Sarani Branch, Dhaka
Elephant Road Br., Dhaka
Jubilee Road Br., Chittagong
Nawabganj Branch, Dhaka
Bangshal Branch, Dhaka
Ring Road Branch, Shamoli Branch
Ganakbhavan (EPZ) Branch, Dhaka
Tongi Branch, Gazipur
Narayangonj Branch, Narayangonj
Joypara Branch, Dhaka
Agrabad Branch, Chittagong
Khatungonj Br., Chittagong
CDA Avenue Branch, Chittagong
Nasirabad Branch, Chittagong
Cox's Bazar Br., Chittagong
Jubilee Road Br., Chittagong
Boalkhali Branch, Chittagong
Chawmuhani Branch, Noakhali
Chandragonj Branch, Lakshmipur
Feni Branch, Feni
Rajpur Branch, Lakshmipur
Dagon Bhuyan Branch, Feni
Sylhet Branch, Sylhet
Sreepur Branch, Moulvi Bazar
Islampur Branch, Sylhet
Jessore Branch, Jessore
Bogra Branch, Bogra
Sirajgonj Branch, Sirajgonj Sadar
Laksham Branch, Laksham
Ramgonj Branch, Lakshmipur
Maijdee Court Branch, Noakhali
Banasree Branch, Dhaka
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Shahzadpur Branch, Sirajgonj
Jagannathpur Branch, Naldia, Dhaka
Tongi SME/Agriculture Branch, Gazipur
Comilla Branch, Comilla
Rajshahi Branch, Rajshahi
Chandgaon Branch, Chittagong
Brahmanbaria Branch, Brahmanbaria

Shahjalal Islami Bank Limited
Dilkusha Main Br., Dilkusha, Dhaka
Dhanmondi Br., Dhaka
Gulshan Br., Gulshan, Dhaka
Foreign Ex. Br., Motijheel, Dhaka
Kawran Bazar Br., Dhaka
Motijheel Branch, Dhaka
Bijoynagar Br., Kakrail, Dhaka
Banani Br., Banani, Dhaka
Agrabad Branch, Chittagong
Khatungonj Branch, Chittagong
Jubilee Road Br. Chittagong
Sylhet Branch, Sylhet
Sahmadd Road Br., Dhanmondi, Dhaka
Uttara Br., Uttara, Dhaka
Mirpur Br., Mirpur-10, Dhaka
Gulshan North Avenue Br., Gulshan, Dhaka
Jodevpur Chowrasta Branch, Gazipur
Narayangonj Branch, Narayangonj
Foreign Exchange Branch, Dhaka
Panthapath Branch, Dhaka

Social Islami Bank Limited
Principal Branch, Dhaka
Agrabad Branch, Chittagong
Khulna Branch, Khulna
Sylhet Branch, Sylhet
Rajshahi Branch, Rajshahi
Gulshan Branch, Dhaka
Baba Bazar Branch, Dhaka
Begum Rokeya Sarani Branch, Dhaka
Panthapath Branch, Dhaka
Sonargaon Branch, Narayangonj
Foreign Exchange Branch, Dhaka
Dhanmondi Branch, Dhaka
Uttara Branch, Dhaka
Mirpur Branch, Dhaka
Banani Branch, Dhaka
Narshpur Branch, Dhaka
Dhaka Rajabpur Branch, Dhaka
South Surma Branch Sylhet
Comilla Branch, Comilla
Islampur Branch, Dhaka
New Eskaton Branch, Dhaka
Chandpur Branch, Chandpur

Chawkbazar Branch, Chittagong
Narayangonj Branch, Narayangonj
Jessore Branch, Jessore
Rangpur Branch, Rangpur
Banishal Branch, Barishal
South Banasree Branch, Dhaka
Khulekhali Branch, Dhaka
Feni Branch, Feni

Southeast Bank Ltd.
Principal Branch, Dhaka
Corporate Branch, Dhaka
Imamgonj Branch, Dhaka
Dhanmondi Branch, Dhaka
Uttara Branch, Dhaka
New Elephant Road Br., Dhaka
Gulshan Branch, Dhaka
Kakrail Branch, Dhaka
Banani Branch, Dhaka
Bangshal Branch, Dhaka
New Eskaton Branch, Dhaka
Pragati Sarani Br., Dhaka
Sat Masjid Road Branch, Dhaka
Shaymoli Branch, Dhaka
Agargaon Branch, Dhaka
Karwan Bazar Branch, Dhaka
Madhabdi Branch (Rural), Narsingdi
Ashulia Branch (Rural), Dhaka
Narayangonj Branch, Narayangonj
Joydebpur Branch (Rural), Dhaka
Savar Branch, Dhaka
Mouchak Branch, Dhaka
Kotalipara Branch, Gazipur
Tongi Branch, Gazipur
Bashundhara Branch, Dhaka
Mohammadpur Branch, Dhaka
Bandar Bazar Branch, Sylhet
Moulvibazar Br. Sylhet
Madanmohanhat, Chittagong
Comilla Branch, Comilla
Halishahar Branch, Chittagong
Chowmuhani Branch, Sylhet
Tulapatti Branch, Sylhet
Kulaura Branch (Rural), Sylhet
Fatehabad Branch, Sylhet
Agrabad Branch, Chittagong
Khatungonj Branch, Chittagong
Jubilee Branch, Chittagong
Halishahar Branch, Chittagong
Chowmuhani Branch, Noakhali
COA Avenue Br. Chittagong
Cox's Bazar Br. Chittagong
Chhagalnaiya Branch, Feni
Feni Branch, Feni
Patenga Branch, Chittagong
Rashidhat Branch (Rural), Nohakhali
Momin Road Branch, Chittagong
Rangpur Branch, Rangpur
Bogra Branch, Bogra
Khulna Branch, Khulna
Barisal Branch, Barisal
B.Baria Branch, B. Baria
Naogaon Branch, Naogaon
Rajshahi Branch, Rajshahi

Standard Bank Ltd.
Principal Branch, Dhaka
Foreign Exchange Br. Dhaka
Tejgaon Road Br., Dhaka
Imamgonj Br., Dhaka
Gulshan Br., Gulshan – 2, Dhaka
Dhanmondi Br., Dhaka
Mirpur Branch, Dhaka
Uttara Br., Dhaka
Panthapath Br., Dhaka
Barisal Branch, Dhaka
Pragati Sarani Branch, Dhaka
Nawabpur Road Branch, Dhaka
Green Road Branch, Dhaka
Narayangonj Br., Narayangonj
Jubilee Road Br., Chittagong
Agrabad Br., Chittagong
Khatungonj Br., Chittagong
CDA Avenue Branch, Chittagong
Nasirabad Branch, Chittagong
Rajshahi Branch, Rajshahi
Kushtia Branch, Kushtia
Sylhet Br., Sylhet
Bandar Bazar Branch, Sylhet
Moulvi Bazar Branch, Sylhet
Mymensingh Branch, Mymensingh
Rangpur Branch, Rangpur
Khulna Br., Khulna
Jessore Branch, Jessore